



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - SALE 51/2025
(*NEW SEASON TEAS ONLY)

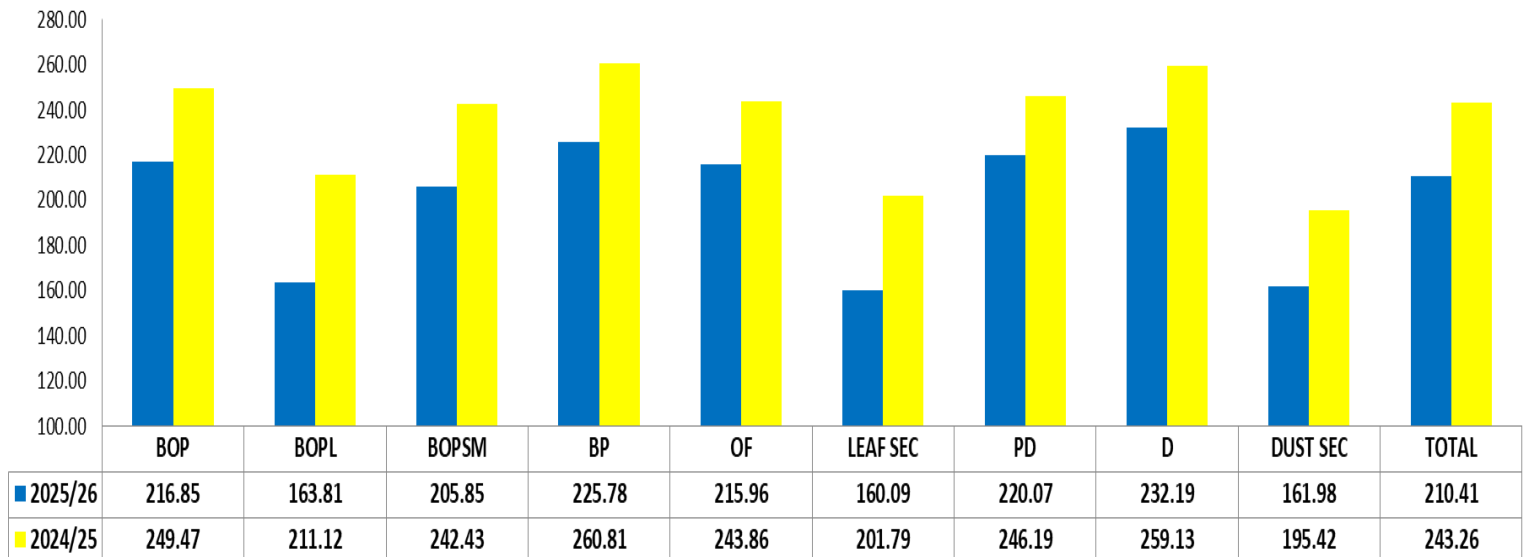
Market Report	
LEAF	DUST
* Market witnessed good demand.	* Market witnessed good demand.
* Clean/Liquoring Assams irregular around last levels.	* Select liquoring sorts around last.
* Mediums and plainers followed a similar trend.	* Remainder irregular and easier following quality.

Buying Analysis	
LEAF	DUST
* WI: Operated on liquoring varieties.	* WI: Operated.
* NI: Good support on cleaner/liquoring sorts.	* HUL: Operated.
* HUL: Operated.	* TCPL: Selective.
* TCPL: Operated on plainer varieties.	* Internals: Fair support.
* Internals: Fair support.	
* Exporters: Limited enquiry on Bolder broken.	

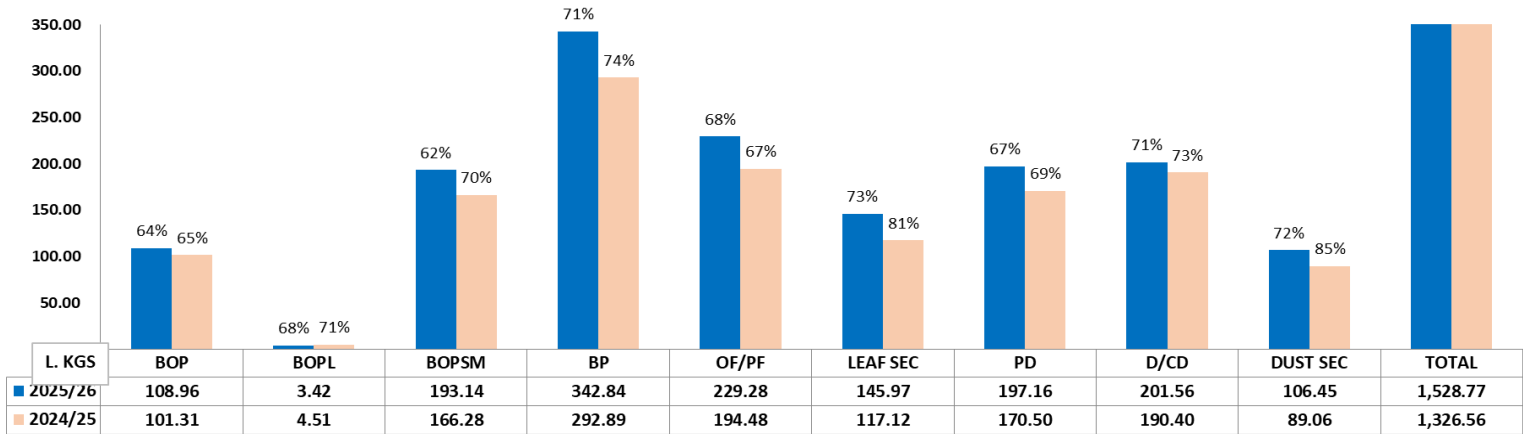
AUCTION AVERAGES												
	2025/26			2024/25			2023/24			UPTO SALE 51		
	SALE 51	SALE 50	+/-	SALE 51	SALE 50	+/-	SALE 51	SALE 50	+/-	2025/26	2024/25	2023/24
LEAF	187.35	190.17	-2.82	173.48	188.21	-14.73	159.05	163.52	-4.47	209.30	244.11	196.78
DUST	185.30	190.11	-4.81	185.49	199.21	-13.72	155.87	165.07	-9.21	212.66	241.62	191.01
TOTAL	186.75	190.15	-3.40	176.95	191.42	-14.47	158.28	163.89	-5.61	210.41	243.26	195.16

GTAC AUCTION AVERAGES										
SALE		44	45	46	47	48	49	50	51	
LEAF	2025/26	210.83	204.69	192.45	197.20	191.34	189.30	190.17	187.35	
	2024/25	245.32	230.63	227.07	215.58	204.97	194.47	188.21	173.48	
DUST	2025/26	202.24	203.03	191.99	192.14	192.66	189.12	190.11	185.30	
	2024/25	254.37	239.70	243.24	231.66	223.23	212.66	199.21	185.49	
TOTAL	2025/26	207.97	204.16	192.30	195.63	191.77	189.24	190.15	186.75	
	2024/25	248.77	234.33	231.82	220.94	210.74	199.53	191.42	176.95	

GTAC Grade Wise Averages Upto Sale 51



GTAC Grade Wise Sold Quantities & Sold % Upto Sale 51

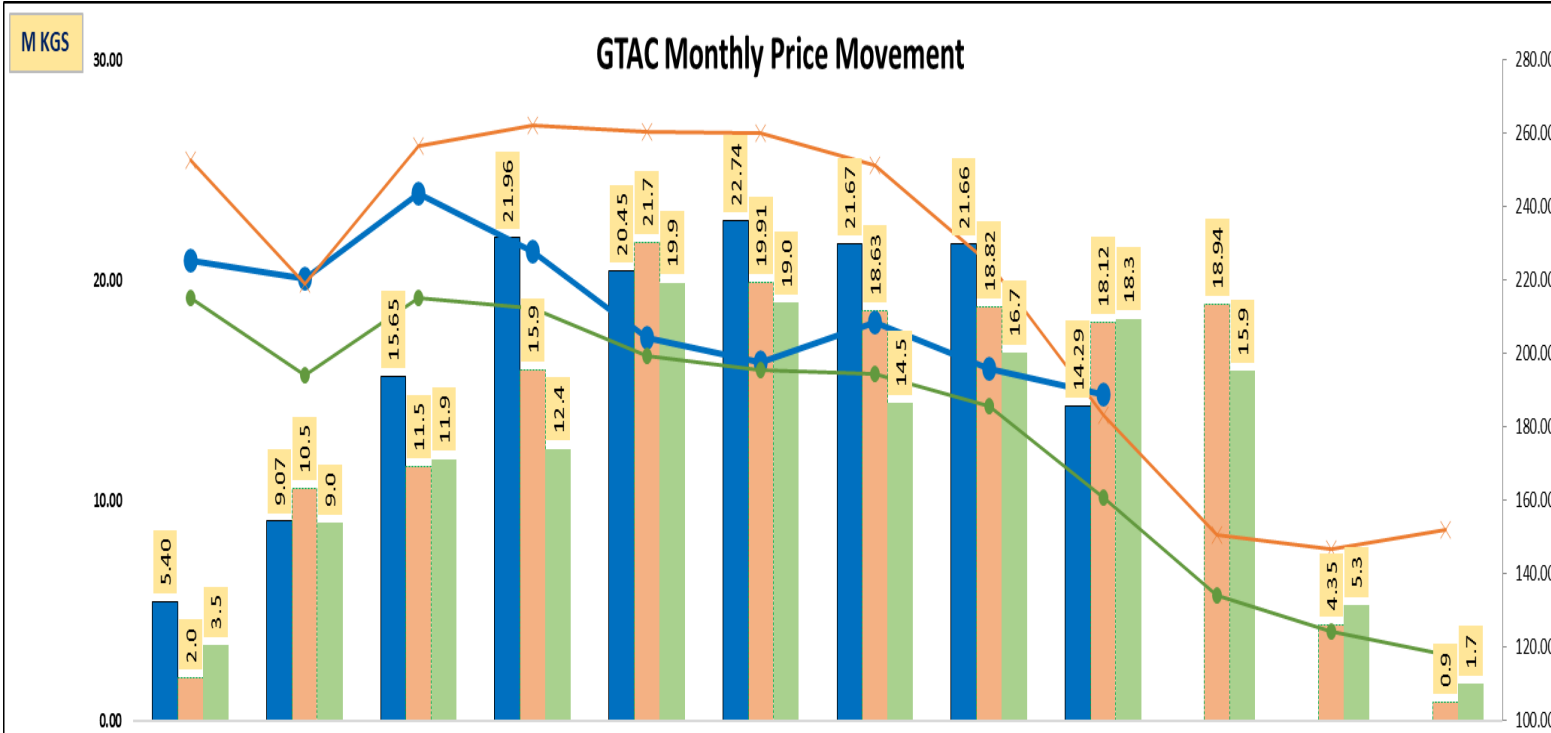


OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)												
	THIS SALE				LAST SALE				UPTO SALE 51			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	26,36,107	19,17,417	196.38	27%	27,98,738	20,07,553	202.25	28%	10,08,89,989	6,72,77,721	216.81	33%
FANNINGS	8,34,855	5,99,074	204.74	28%	9,14,934	6,88,534	201.40	25%	3,35,95,179	2,29,28,199	215.96	32%
LEAF SEC.	7,14,596	6,00,346	141.16	16%	7,81,174	6,16,685	138.33	21%	1,63,50,915	1,21,53,772	155.13	26%
LEAF TOTAL	41,85,558	31,16,837	187.35	26%	44,94,846	33,12,772	190.17	26%	15,08,36,084	10,23,59,693	209.30	32%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	12,06,591	8,69,106	205.33	28%	15,02,523	10,92,375	210.87	27%	5,76,78,042	3,98,71,994	226.20	31%
DUST SEC.	5,33,296	4,21,647	144.02	21%	6,42,241	4,90,967	143.91	24%	1,48,36,415	1,06,45,476	161.98	28%
DUST TOTAL	17,39,887	12,90,753	185.30	26%	21,44,765	15,83,342	190.11	26%	7,25,14,457	5,05,17,471	212.66	30%
TOTAL	59,25,444	44,07,590	186.75	26%	66,39,611	48,96,114	190.15	26%	22,33,50,541	15,28,77,163	210.41	32%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 51			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	41,85,558	31,16,837	187.35	26%	47,82,096	34,01,173	189.30	29%	15,08,36,084	10,23,59,693	209.30	32%
2024/25	60,40,848	32,76,481	173.48	46%	57,77,552	32,66,522	188.21	43%	12,29,41,456	8,76,59,230	244.11	29%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	17,39,887	12,90,753	185.30	26%	21,44,765	15,83,342	190.11	19011%	7,25,14,457	5,05,17,471	212.66	30%
2024/25	20,27,899	13,30,683	185.49	34%	19,56,699	13,45,255	199.21	31%	6,12,59,476	4,49,96,789	241.62	27%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	59,25,444	44,07,590	186.75	26%	69,26,861	49,84,515	189.56	28%	22,33,50,541	15,28,77,163	210.41	32%
2024/25	80,68,747	46,07,164	176.95	43%	77,34,252	46,11,777	191.42	40%	18,42,00,932	13,26,56,019	243.26	28%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2025/26		UPTO SALE 51			2025/26		UPTO SALE 51		
	SALE 51	SALE 50	2025/26	2024/25	2023/24	SALE 51	SALE 50	2025/26	2024/25	2023/24
BELOW 150	36	34	26	7	28	38	35	24	7	32
BETWEEN 151.00-200.00	26	26	24	21	29	26	25	25	22	28
BETWEEN 201.00-250.00	20	21	20	32	24	20	21	20	32	24
BETWEEN 251.00-300.00	13	15	17	20	11	9	12	19	20	12
BETWEEN 301.00-350.00	4	3	9	13	5	3	5	8	14	3
BETWEEN 351.00-400.00	1	1	2	6	1	2	1	3	5	1
ABOVE 400.00	1	0	1	2	1	1	0	1	1	0

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
52	1,01,199	36,373	1,37,572	1,30,137	35,517	1,65,654	-28,938	856	-28,082
1	63,313	23,879	87,192	1,23,539	42,633	1,66,172	-60,226	-18,754	-78,980
2	85,231	29,018	1,14,249	1,20,743	45,479	1,66,222	-35,512	-16,461	-51,973
TOTAL	2,49,743	89,270	3,39,013	3,74,419	1,23,629	4,98,048	-1,24,676	-34,359	-1,59,035



	APR	MAY	JUNE	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR
2025 AVG.	225.49	220.63	243.58	227.80	204.29	197.67	208.53	196.06	188.79			
2024 AVG.	252.77	219.00	256.54	262.32	260.67	260.10	251.52	224.62	183.13	150.73	146.92	152.01
2023 AVG.	215.34	194.23	215.06	212.53	199.50	195.65	194.48	185.85	160.86	134.31	124.23	118.06

* Please note November 2025-26 Price is calculated on SALE 49,50,51 Only

GTAC BUYING FOR THE SALE 51											
	LEAF			DUST				TOTAL			
OFFER	41,85,557.5	Kgs		OFFER	17,39,886.8	Kgs		OFFER	59,25,444.3	Kgs	
SOLD	31,16,836.7	Kgs		SOLD	12,90,753.3	Kgs		SOLD	44,07,590.0	Kgs	
SOLD %	74%			SOLD %	74%			SOLD %	74%		
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	1,31,353	131.62	4%	TCPL	46,518	172.60	4%	TCPL	1,77,871	142.33	4%
HUL	3,26,137	180.90	10%	HUL	3,07,141	219.14	24%	HUL	6,33,277	199.45	14%
W.India	5,44,389	201.56	17%	W.India	2,73,698	192.99	21%	W.India	8,18,087	198.69	19%
WI.Pack	2,12,596	200.45	7%	WI.Pack	68,029	152.81	5%	WI.Pack	2,80,625	188.90	6%
N.India	9,47,969	195.05	30%	N.India	1,59,739	181.88	12%	N.India	11,07,708	193.15	25%
NI.Pack	2,07,914	169.81	7%	NI.Pack	94,548	220.90	7%	NI.Pack	3,02,462	185.78	7%
Packeteers	1,40,076	142.76	4%	Packeteers	1,22,978	151.64	10%	Packeteers	2,63,055	146.91	6%
C.India	25,084	184.26	1%	C.India	16,340	212.92	1%	C.India	41,424	195.57	1%
Exports	63,689	207.91	2%	Exports	19,286	146.84	1%	Exports	82,975	193.72	2%
Local	1,67,432	168.80	5%	Local	72,744	132.84	6%	Local	2,40,177	157.91	5%
S.India	47,640	222.56	2%	S.India	70,714	149.12	5%	S.India	1,18,354	178.68	3%
Others	3,02,558	192.92	10%	Others	39,018	141.51	3%	Others	3,41,575	187.05	8%
TOTAL	31,16,837	187.35	100%	TOTAL	12,90,753	185.30	100%	TOTAL	44,07,590	186.75	100%

GTAC ASSAM BATTING ORDER UPTO SALE 51						
MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	1,51,347	457.81	1	1,54,299	445.09
HALMARI	2	4,75,485	403.22	2	4,39,160	415.94
HATIMARA	3	4,74,371	393.67	3	2,76,268	395.67
DECKIAJULI	4	5,30,585	387.54	10	5,40,889	343.61
DOOLAHAT	5	2,51,060	352.09	20	2,39,503	327.27
BANAMALIE	6	1,49,372	351.60	5	1,78,491	361.28
KAMARBUND	7	2,26,956	348.28	4	2,07,215	363.46
DOOMNI	8	9,70,910	336.45	15	9,84,095	334.90
HIRAJULI	9	1,69,262	336.11	9	2,13,113	344.97
GHILLIDARY	10	1,91,122	334.23	12	2,16,652	339.99
GELAKEY	11	2,81,996	333.13	8	3,01,146	345.30
DEHA	12	3,74,403	325.88	11	3,34,147	341.70
CHARAIDEOPREMIUM	13	2,64,789	324.60	44	2,36,107	305.61
JAMIRAH	14	1,88,000	322.45	19	2,07,170	329.33
DEOHALL	15	7,20,595	322.32	41	6,30,814	307.45
LOHPOHIA	16	1,52,020	321.13	21	2,00,077	326.37
KHONA	17	3,19,027	316.47	13	2,53,677	339.97
DUFLATING	18	2,53,898	315.46	6	2,54,183	356.24
DHOOOLIE	19	1,39,113	312.35	40	1,96,349	308.24
NARAYANPUR	20	1,81,143	311.98	26	2,78,852	318.14
HALMIRA	21	4,01,259	307.55	24	1,73,901	325.45
SOCKIETING	22	3,85,006	307.25	7	2,04,749	351.83
BETTYBARI	23	8,26,190	304.23	32	5,48,373	313.06
SOCKLATINGA	24	2,41,921	303.48	17	1,97,704	331.47
BORSILLAH	25	4,06,314	302.67	14	3,16,877	337.75

* Above 1 LAKH Kgs

ASSAM BATTING ORDER (GTAC+CTTA) UPTO SALE 51						
MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	3,47,949	463.40	2	3,41,770	450.25
GATOONGA	2	3,59,699	426.44	1	5,32,506	460.26
HALMARI	3	7,61,757	400.22	4	6,78,175	412.19
MOKRUNG	4	1,74,685	398.83	3	3,42,542	445.31
HATIMARA	5	4,74,371	393.67	5	3,75,593	406.87
DECKIAJULI	6	5,30,585	387.54	22	5,40,889	343.61
SALKATHONI	7	4,16,821	364.59	6	4,92,972	397.67
DOOLAHAT	8	5,08,775	361.14	26	5,60,609	339.21
BANAMALIE	9	1,49,372	351.60	11	1,78,491	361.28
BORJAN	10	4,83,248	348.64	10	4,63,495	363.03
KAMARBUND	11	2,26,956	348.28	9	2,07,215	363.46
KHARIKATIA	12	4,93,703	341.57	14	5,18,593	356.71
GHILLIDARY	13	2,04,700	338.22	15	3,30,334	355.81
DOOMNI	14	9,76,847	336.35	31	9,92,111	334.44
HIRAJULI	15	1,69,262	336.11	21	2,13,113	344.97
GELAKEY	16	2,81,996	333.13	19	3,01,146	345.30
HAJUA	17	4,82,096	330.37	8	5,41,946	376.80
DOOMURDULLUNG	18	5,36,454	326.28	7	6,21,496	390.33
DEHA	19	3,74,403	325.88	23	3,34,147	341.70
CHARAIDEOPREMIUM	20	2,64,789	324.60	74	2,36,107	305.61
JAMIRAH	21	1,88,000	322.45	35	2,07,170	329.33
DEOHALL	22	7,20,595	322.32	69	6,30,814	307.45
LOHPOHIA	23	1,52,020	321.13	38	2,00,077	326.37
DUFLATING	24	5,18,345	319.17	18	4,69,397	349.23
KOOMTAI(B)	25	17,17,693	317.19	16	16,28,838	353.84

* Above 1 LAKH Kgs

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